

## **COVID Ready Estate Package**

- \$500 for complete COVID Ready Estate Document Organization package with personalized 1:1 service
- We will complete an audit and inventory of existing estate-related documentation and information
- If there's anything missing that we think you need, we will connect you with resources where needed (i.e. estate attorneys, financial advisors, CPA's, appraisers, etc.)
- Organization of all estate-related documentation and information and ordering copies of documents as needed (i.e. deeds, titles, birth or death certificates)
- Estate information and documentation to be uploaded in Black Dress Consultants affiliate Everplans for secure online documentation repository
- Review of information and Everplans system with you and any family members of your preference
- \$99/year to retain documents and plans on Everplans, which includes an annual check-in to review information and make updates as needed (i.e. changes to beneficiaries, new property purchase, etc)